WPLC Consortium Selection Guidelines 2022

General Consortium Selection Guidelines

- Selection and spending for the consortium should focus on bestsellers, preorders, holds, series and recommendations.
 - O Use Recommend to Library (RTL) titles as the basis for selection for titles that are not "known entities" or are older. PLEASE NOTE: Patrons are not able to recommend titles through Libby, only through the classic OverDrive app/website, both of which are in the process of being sunsetted.
 - There is a required minimum of five recommendations for a title to be purchased.
- Metered titles do not have a cap for number of licenses purchased.
- Metered titles that do not have holds are not repurchased.
- Purchase simultaneous use titles when available and fit the collection development policy.
- Carts to be purchased need to be labeled consistently and identify genre/type and selector and recorded in the WPLC 2022 Selection Purchases Spreadsheet
- Advantage selectors will not purchase copies of titles from publishers determined by the WPLC to be embargoed should the occasion arise.

Please reference the WPLC website for a full list of helpful resources to help guide selectors.

WPLC Consortium Selection Categories

Adult Best Sellers - New Titles and Preorders

Number of Selectors: Four selectors. Two selectors per month, alternating months.

Annual Budget: \$240,000

Suggested Monthly Budget: \$20,000

Schedule: Purchase once a month by the 10th.

Guidelines for Bestsellers:

- Purchase based on popular titles and authors.
- Purchase for both audio and ebook.
- Typically order between 2-10 copies of a bestseller to begin and then let Holds Managers pick up additional copies

Report or Cart: Create a new cart. The new cart should have the following label: "ABEST" for Adult Best Sellers, followed by the first three letters of the month, followed by the selector's initials.

Example: ABEST MAR SG Guidelines for Preorders:

- Purchase based on popular titles and authors.
- Purchase for both audio and ebook.
- Purchase only within one month of the release date.

Report or Cart: Select using a running cart and separate out in an additional, new cart what should be purchased for that month. The new cart should have the following label: "APO" for Adult Pre-Orders, followed by the first three letters of the month, followed by the selector's initials.

Example: APO MAR SG

Children & Young Adult Best Sellers - New Titles and Preorders

Number of Selectors: Minimum of two selectors. Alternating months.

Annual Budget: \$30,000

Suggested Monthly Budget: \$2500

Schedule: Purchase once a month by the 10th.

Guidelines for Bestsellers:

- Purchase based on popular titles and authors.
- Purchase for both audio and ebook.

Report or Cart: Create a new cart. The new cart should have the following label: "JYABEST" for Juvenile and YA Best Sellers, followed by the first three letters of the month, followed by the selector's initials.

Example: JYABEST MAR SG Guidelines for Preorders:

- Purchase based on popular titles and authors.
- Purchase for both audio and ebook.

Report or Cart: Purchase using a running cart and separate out in an additional, new cart what should be purchased for that month. The new cart should have the following label: "JYAPO" for Juvenile and Young Adult Pre-orders, followed by the first three letters of the month, followed by the selector's initials. Example: JYAPO MAR SG

Adult Recommend to Library (RTL) Audio

Number of Selectors: Four selectors. Alternating every month.

Annual Budget: \$40,202

Suggested Monthly Budget: \$3335

Schedule: Purchase Monthly. Last Monday of the month.

Guidelines:

- Review cart created by OverDrive. Titles in the cart will have been recommended five times or more. Sort the cart by the number of holds requested column in descending order.
- Work through the cart from titles recommended the most downwards until monthly budget is encumbered. Remove unwanted titles.
- Ensure titles to purchase are within the WPLC Selection Policy. Ex. textbooks and study aids should not be purchased.
- Rename cart with the following label: "ARTL AUDIO" followed by the first three letters of the month, followed by the selector's initials. Example: ARTL AUDIO MAR SG

Report or Cart: Review cart created by OverDrive titled, Adult AUDIO RTL.

Adult Recommend to Library (RTL) Ebook

Number of Selectors: Four selectors. Alternating every month.

Annual Budget: \$24,180

Suggested Monthly Budget: \$2,015

Schedule: Purchase Monthly. Last Monday of the month.

Guidelines:

- Review cart created by OverDrive. Titles in the cart will have been recommended five times or more. Sort the cart by the number of holds requested column in descending order.
- Work through the cart from titles recommended the most downwards until monthly budget is encumbered. Remove unwanted titles.
- Ensure titles to purchase are within the WPLC Selection Policy. Ex. textbooks and study aids should not be purchased.
- Rename cart with the following label: "ARTL EBOOK" followed by the first three letters of the month, followed by the selector's initials. Example: ARTL EBOOK MAR SG

Report or Cart: Review cart created by OverDrive titled, Adult EBOOK RTL.

Children and Young Adult Recommend to Library (RTL) Audio

Number of Selectors: Four selectors. Alternating every month.

Annual Budget: \$6480

Suggested Monthly Budget: \$540

Schedule: Purchase Monthly. Last Monday of the month.

Guidelines:

- Review cart created by OverDrive. Titles in the cart will have been recommended five times or more. Sort the cart by the number of holds requested column in descending order.
- Work through the cart from titles recommended the most downwards until monthly budget is encumbered. Remove unwanted titles.
- Ensure titles to purchase are within the WPLC Selection Policy. Ex. textbooks and study aids should not be purchased.
- Rename cart with the following label: "JYARTL AUDIO" followed by the first three letters of the month, followed by the selector's initials. Example: JYARTL AUDIO MAR SG

Report or Cart: Review cart created by OverDrive titled, *Juv/YA Audio RTL*, cart type is RTL Manager.

Children and Young Adult Recommend to Library (RTL) Ebook

Number of Selectors: Four selectors. Alternating every month.

Annual Budget: \$4320

Suggested Monthly Budget: \$360

Schedule: Purchase Monthly. Last Monday of the month.

Guidelines:

- Review cart created by OverDrive. Titles in the cart will have been recommended five times or more. Sort the cart by the number of holds requested column in descending order.
- Work through the cart from titles recommended the most downwards until monthly budget is encumbered. Remove unwanted titles.
- Ensure titles to purchase are within the WPLC Selection Policy. Ex. textbooks and study aids should not be purchased.
- Rename cart with the following label: "JYARTL EBOOK" followed by the first three letters of the month, followed by the selector's initials. Example: JYARTL EBOOK MAR SG

Report or Cart: Review cart created by OverDrive titled, *Juv/YA ebook RTL*, cart type is RTL Manager.

Adult Fiction Genres (Non-Best Sellers) - New Titles

Number of Selectors: Seven selectors, one for each of the following genres:

- Adult Series
- African-American Fiction
- Multicultural Fiction
- Mystery / Thriller
- Romance / Erotica
- Spanish Language
- Sci-Fi / Fantasy

Annual Budget: \$40,824

Suggested Monthly Budget: \$3402 (Approx. \$486 per genre)

Schedule: Monitor and purchase as needed. This may be once a month or every other month.

Guidelines:

- Have carts completed by the 20th of the month.
- Purchase using the following criteria:
 - O Contemporary significance, popular interest or permanent value.
 - O Attention of critics and reviewers.
 - Prominence, authority, significance, and/or competence of author or creator.
 - Relation to existing collections, such as titles in a series.

Report or Cart: None. Create new cart, name with the following label: "AFIC" followed by the first two letters of the genre, first three letters of the month, followed by the selector's initials. Example: AFIC RO MAR SG

Adult Non-Fiction Genres (Non-Best Sellers) - New Titles

Number of Selectors: Nine selectors, one for each of the following areas:

- Cooking (Ebook)
- Gardening (Ebook)
- Health & Wellness (Ebook & Audio)
- History & Biography (Ebook & Audio)
- Hobbies Crafting (Ebook)
- Parenting (Ebook & Audio)
- Politics (Ebook & Audio)
- Spanish Language (Ebook & Audio)
- Spirituality/Religion (Ebook & Audio)

Annual Budget: \$35,400

Suggested Monthly Budget: \$2950 (Approx. \$364 or \$201 depending on genre)

Schedule: Monitor and purchase as needed. This may be once or month or every other month.

Guidelines:

- Have carts completed by the 20th of the month.
- Purchase using the following criteria:
 - Contemporary significance, popular interest or permanent value.
 - o Attention of critics and reviewers.
 - o Prominence, authority, significance, and/or competence of author or creator.

- o Timeliness and accuracy of material including new editions of existing materials.
- Relation to existing collections, such as titles in a series.
- O Statement of challenging, original, or alternative point of view.
- O Authenticity of historical, regional, or social setting.

Report or Cart: None. Create new cart, name with the following label: "ANFIC" followed by the first two letters of the genre, the first three letters of the month, followed by the selector's initials. Example: ANFIC SP MAR SG

Children & Young Adult Fiction and Non-Fiction

Number of Selectors: Two selectors for the following areas:

- Emerging Readers
- GLBT Fiction and Non-fiction Interest
- Graphic Novels
- Multicultural Fiction and Non-fiction Interest
- Mystery/Thriller
- Sci-Fi / Fantasy
- Series
- Spanish Language

Annual Budget: \$25,000

Suggested Monthly Budget: \$2083 (Approx \$230)
Schedule: Monitor and purchase as needed

Guidelines:

- Have carts completed by the 20th of the month.
- Purchase using the following criteria:
 - O Contemporary significance, popular interest or permanent value.
 - O Attention of critics and reviewers.
 - Prominence, authority, significance, and/or competence of author or creator.
 - Timeliness and accuracy of material including new editions of existing materials.
 - Relation to existing collections, such as titles in a series.
 - Statement of challenging, original, or alternative point of view.
 - Authenticity of historical, regional, or social setting.

Report or Cart: None. Create new cart, name with the following label: "JYA" followed by the first two letters of the genre, the first three letters of the month, followed by the selector's initials. Example: JYA SP MAR SG

Simultaneous Use

Number of Selectors: Project Managers will review and purchase when available.

Annual Budget: \$30,000

Schedule: Project managers will monitor and purchase as simultaneous use collections become available.

Title Replenishment, Holds Management & Lucky Day

Number of Selectors: Minimum of one for Lucky Day

Annual Budget: \$864588

Schedule: Holds managers will run and be purchased weekly for all but Lucky Day which are selected and then purchased monthly.

Budget

Total Budget: \$1,340,994.00

Each selection category has an annual budget and a suggested monthly spend. Because of publisher release dates, some months may have higher spends than other months.

Budget Tracking

For each cart created, the total amount should be entered in the <u>WPLC 2022 Selection Purchases</u> Spreadsheet.

Purchasing Schedule Overview

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Key				1	2	3
CP = Consorti AP = Advanta						
4	5	6	7	8	9	10
	CP Holds AP RTL- anytii	me the rest of the	e month	AP Holds		ders-
					by the	
11	12 CP Holds	13	14	AP Holds	16	17
	AP Best Sellers- anytime the rest of the month					
18	19	20	21	22	23	24
	CP Holds	CP Genre- by the 20th		AP Holds		
25	26	27	28	29	30	31
	CP Holds CP RTL			AP Holds		